

# ProNovia SAP PLM PRM DynamicBaseline User Manual

# **Imprint**

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# 1 Introduction

This document describes the following subjects:

- Operation of ProNovia SAP PLM PRM DynamicBaseline.
- ProNovia SAP PLM PRM DynamicBaseline user interface.

This document describes ProNovia SAP PLM PRM DynamicBaseline as delivered. Client specific enhancements and customizing can change the appearance and behavior of ProNovia SAP PLM PRM DynamicBaseline compared to information/illustrations in this manual. Therefore please consider your client specific definitions.

### 1.1 Other documents

All relevant and available documents are found in the ProNovia Support Center: http://support.pronovia.ch.

### 1.2 Prerequisites

Prerequisites for using ProNovia products:

- ProNovia products to be used must be installed and setup correctly on the relevant systems.
- ProNovia products must be properly integrated, activated and configured. Details see document ProNovia
  Basic Library, Integration and Enhancement Manual.
- To use ProNovia products, valid licenses for each product must be loaded on each system. Details see document *ProNovia Basic Library, Integration and Enhancement Manual.*
- The necessary permissions for the display and maintenance of SAP objects must be present.
- For execution of ProNovia SAP PLM PRM DynamicBaseline ProNovia SAP PLM ProcessManager together with a valid licence must be installed (to be licensed separately).

### 1.3 Abbreviations

Some abbreviations used in the ProNovia documents:

Abbreviation	Stands for
ADM	ProNovia SAP PLM Administrator
AFW	ProNovia Application Framework
C5C	ProNovia SAP PLM CATIA-V5-Conversion (CENIT)
CHD	ProNovia SAP DMS ChangeDoc
DMC	ProNovia SAP DocumentManagementClient
ESB	ProNovia SAP EasyBrowse
GCP	ProNovia SAP PLM ProcessManager Generic CAD Plugin
MMS	ProNovia SAP MaterialMasterSupport
MSC	ProNovia SAP PLM StructureControl
MSO	ProNovia SAP DMS MSOfficeIntegration
OBJ	ProNovia Object Services
OLM	ProNovia SAP ObjectLifecycleManager

Abbreviation	Stands for
PBL	ProNovia SAP PLM PRM DynamicBaseline
PCF	ProNovia SAP Client Framework
PCM	ProNovia SAP PLM ChangeManager
PLC	ProNovia SAP PLM Client
PRM	ProNovia SAP PLM ProcessManager
PRL	ProNovia SAP PLM ProcessManager LogisticExtension
PBL	ProNovia SAP PLM PRM DynamicBaseline
SDF	ProNovia SAP DMS FrameWork
UGC	ProNovia SAP PLM UG-Conversion (Marenco)
UTI	ProNovia Basic Library

More terms are described in the ProNovia SAP PLM Glossar.

# 1.4 Symbols in this document

In this document following symbols may be used:

×	Important or critical hint, to pay special attention to.
<b>①</b>	Additional information.
*	BusinessAddIns (BAdi) are available. They are described in the corresponding <i>Installation and Enhancement Manual</i> .
8	Function protected by SAP authorization.

### 1.5 Overview

ProNovia SAP PLM PRM DynamicBaseline can be divided into different sections and applications:

- 1. ProNovia SAP PLM PRM DynamicBaseline cockpit. For details please refer to PBL Cockpit 8.
- 2. Output via ProNovia SAP PLM PRM DynamicBaseline output processors. For details please refer to Output Processors 24.
- 3. Transaction control for client specific ProNovia SAP PLM PRM DynamicBaseline transactions. For details please refer to Client Specific Transactions 28.

#### ■ ProNovia SAP PLM PRM DynamicBaseline cockpit

- PBL cockpit is a SAP-PLM reporting cockpit, which can generate and output baseline reports.
- The output is based on a "KOFIMA item", generated with ProNovia SAP PLM ProcessManager and ProNovia SAP PLM ProcessManager Logistic Extension, if available with a product structure.
- Output data from PBL is created based on the following parameters specified by the user:
  - Entry / start object (material / material BOM)
  - Validity

Layout (Objects & Fields)

For details please refer to PBL Cockpit 8.

### **■** Output Processors

The output processors will generate the desired output based on the determined data. Basically following options exist:

- Tree, matrix or GUI list (screen output)
- File (text file or PDF, etc.)

For details please refer to Output Processors 24.

### **☐** Client Specific Transactions

The PBL transactions allow assigning definitions for layouts and output processors to client specific PBL transactions.

For details please refer to  $\underline{\text{Client Specific Transactions}}^{\text{28}}.$ 

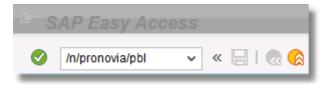
# 2 PBL Cockpit

Start ProNovia SAP PLM PRM DynamicBaseline Cockpit with SAP PLM transaction /PRONOVIA/PBL.



Transactions from a reserved name space must always start with /N in the command field. In the SAP Easy Access Menu no prefix is required.

#### SAP command field:



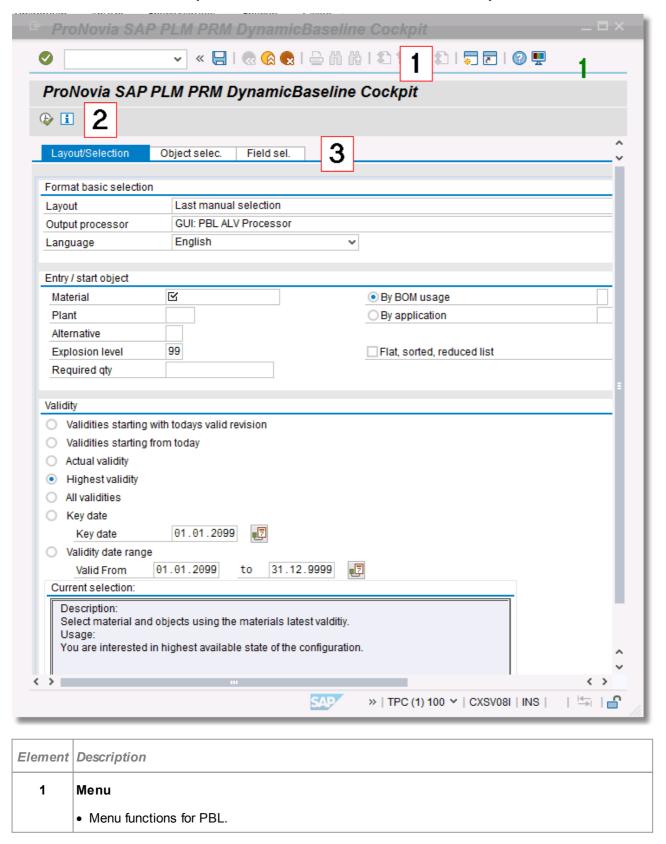
### SAP Easy Access Menu:

(Favorites > Insert transaction directly)



### 2.1 Interface

The ProNovia SAP PLM PRM DynamicBaseline user interface is divided in three layout areas:

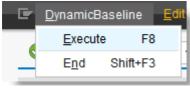


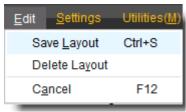
Element	Description
2	Push buttons
	For general functions.
3	Tabs
	Depending on the selected tab, the following information is shown:
	Layout/Selection > Selection of a layout, output processor, entry/start object and validity.
	Object selection > Selection of configuration types and documents which shall be displayed.
	Field selection > Selection of field to be output for determined objects.

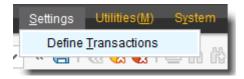
### 2.2 Interface Functions

ProNovia SAP PLM PRM DynamicBaseline functions can be initiated by various options:

Function call via menu options in the title bar







Function call via push button



### 2.2.1 Menu Bar

The following ProNovia SAP PLM DynamicBaseline functions are available for menu option «Dynamic Base Line».

- Dynamic Baseline
- Edit
- Settings

### 2.2.1.1 Menu Option "Dynamic Baseline"

### Execute

	Description
Menu	DynamicBaseline → Execute
Push button	
Function	Start output
Explanation	Starts output according to entry object, defined options and selected output processor.

### Additional Information / Key

	Description
Menu	DynamicBaseline → Additional informatio /key
Push button	i
Function	Indicates additional information.
Explanation	Shows additional information for fields and options in the various tabs.

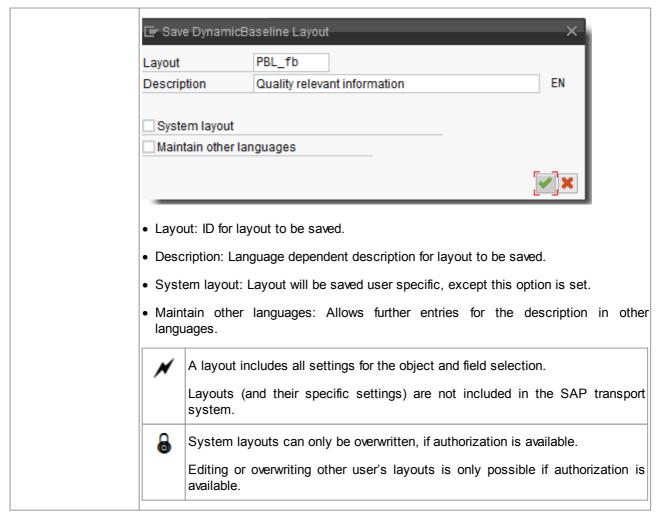
### Exit

	Description
Menu	DynamicBaseline → Terminate
Push button	
Function	Terminates ProNovia SAP PLM PRM DynamicBaseline.
Explanation	Exit transaction.

### 2.2.1.2 Menu Option "Edit"

### Safe Layout

What	Description
Menu	Edit → Save layout
Push button	
Function	Save current layout.
Explanation	The current layout will be saved. The following parameters are required:



### **Delete Layout**

What	Description	
Menu	Edit → Delete layout	
Push button	Not available.	
Function	Delete current layout.	
Explanation	The currently selected layout will be deleted.	
	System layouts can only be deleted, if authorization is available.	
	Deleting other user's layouts is only possible if authorization is available.	

#### Cancel

What	Description
Menu	Edit → Cancel
Push button	

Function	TerminatesProNovia SAP PLM PRM DynamicBaseline.
Explanation	Terminates transaction.

### 2.2.1.3 Menu Option "Settings"

#### Define

What	Description
Menu	Settings → Define transactions.
Push button	Not available.
Function	ProNovia SAP PLM PRM DynamicBaseline transaction control.
Explanation	Please refer to Client Specific Transactions 28.

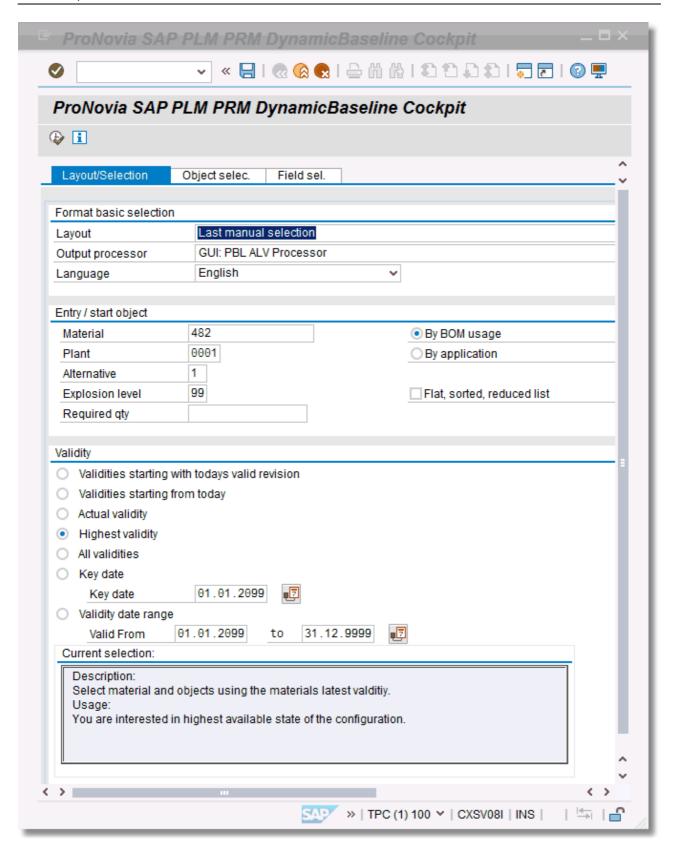
# 2.3 Tab "Layout/Selection"

Definition of layout, output processor, entry object and validity for the output.



A layout includes all settings for the object and field selection.

The layout which has been used and defined last will be saved automatically for each user and will be available under layout selection «Last manual selection».



# 2.3.1 Layout Section "Format Basic Selection"

Selection of layout and output processor

Field	Function							
Layout	Selection of layout. Available are:							
	Last manually created selection.							
	Saved layouts (system layouts or personal layouts).							
	Depending on the customizing settings an additional text will be added to the system layout and user specific layout name. This way the different layout types can be easily distinguished (e.g. the text "(P)" for a personal layout name).							
Output Processor	Selection of possible output processors. The output processor is responsible for how data will be displayed, according to selection ad layout definition. For details please refer to Output Processors 24.							
Language	Selection of the output language. This selection is only available if supported by the selected output processor.							

# 2.3.2 Layout Section "Entry/Start Object"

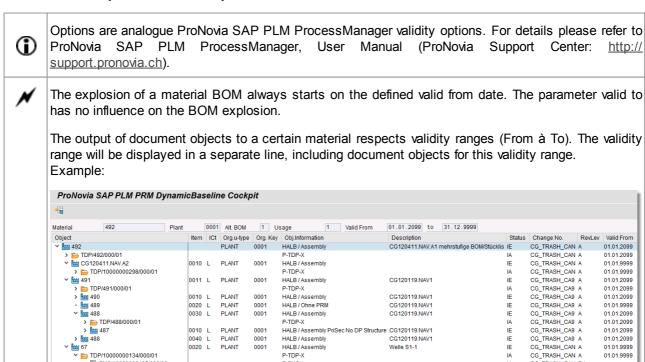
Selection of material and BOM.

	1								
Field	Function	unction							
Material	1	ne material number which is the entry object for the BOM explosion and dynamic aseline report.							
Plant	Plant n	lant number for BOM explosion.							
Alternative	Alterna	Alternative BOM for BOM explosion.							
Explosion level		Defines the maximum explosion levels for an explosion of a multi level BOM. The number defines the maximum level to be exploded. Entry material has level 0.							
Required qty	Required quantity sets the reference for the component quantity. If no quantity is defined, the component quantities will be according to the positions.								
	This selection option should be used together with the correspondin in the field selection (component quantity), see <u>Tab "Field Selection</u>								
By BOM usage	Sets B	Sets BOM usage for BOM explosion.							
By application	Sets B	Sets BOM application for BOM explosion.							
Flat, sorted, reduced list	If this o	If this option is set, the output of the BOM explosion will be as follows:							
	No st	No structure information (level, position number, quantities).							
	• Sorte	ed by material number.							

Field	Function
	Only one output for multiple used components.

### 2.3.3 Layout Section "Validity"

Selection of validity of material and objects.



P-ZNG /

TSP-LA

TSP-LA/

AA 4711 Testing

# 2.4 Tab "Object Selelction"

III ZNG/1000000135/000/00

• In TSP/10000000175/DE/00

TSP/10000000175/FR/00

AMO/4711/DE/00

Selection of objects (configuration types and documents).

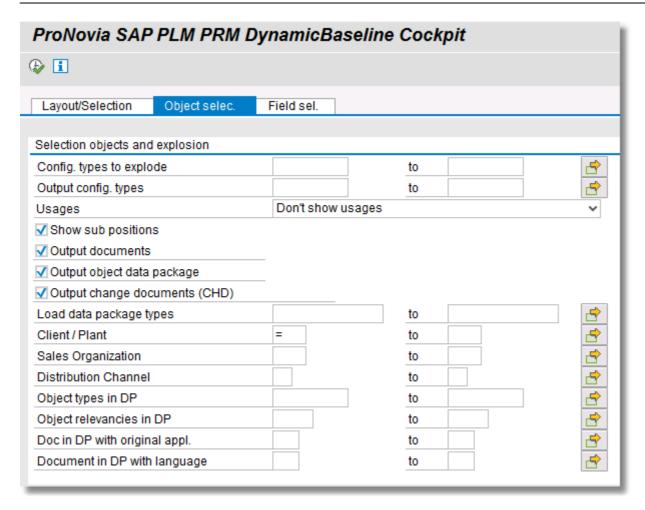


The object selection is part of a layout.

CG TRASH CAN D1

CG TRASH CAN A

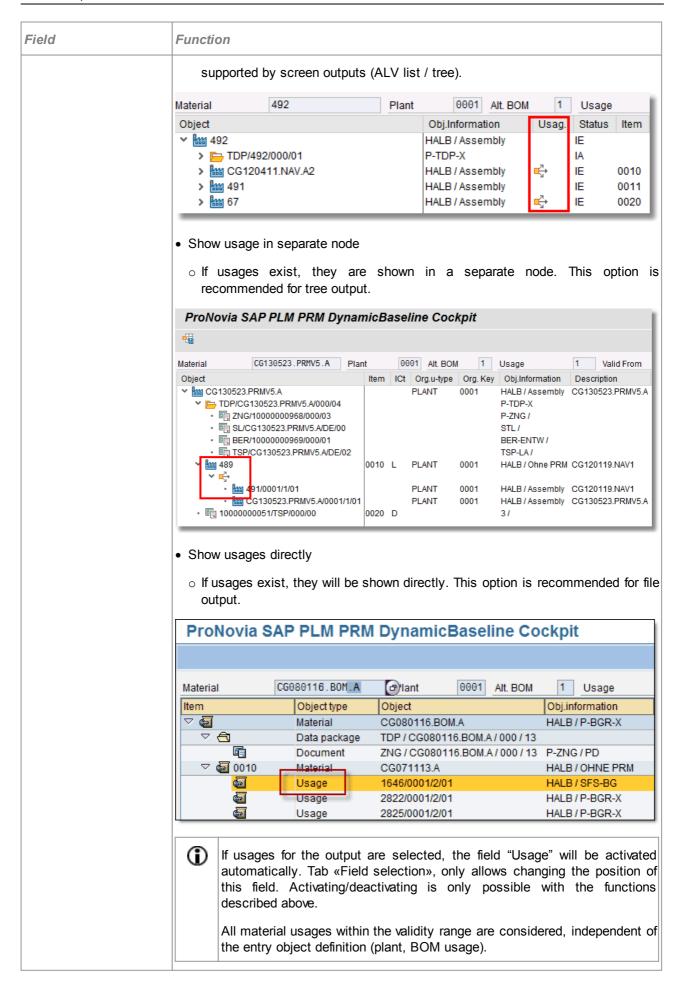
CG\_TRASH\_CAN A



#### **General Information**

- If no parameters are set, all objects will be selected.
- It is possible to select values, e.g. masks with \*, > greater than, = equals, etc.
- The entry fields can be combined.
- Multiple entries are possible using push button

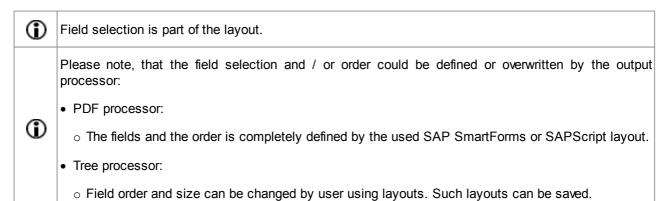
Field	Function
Config. types to explode	Only for selected PRM configuration types the BOMs will be exploded and displayed. Exploded configuration types will always be shown.
Config. types to show	Only the selected PRM configuration types will be shown. For all other configuration types the structures will not be exploded and shown in a BOM explosion. See also 3.4.2, Layout Area "Entry / Start Object".
Usages	Depending on the selection, the material BOM usages of the material will be shown. The following options are available:
	Don't show usages
	○ No usages are displayed.
	Mark usages
	o If usages exist, they will be indicated in a separate filed. This option is

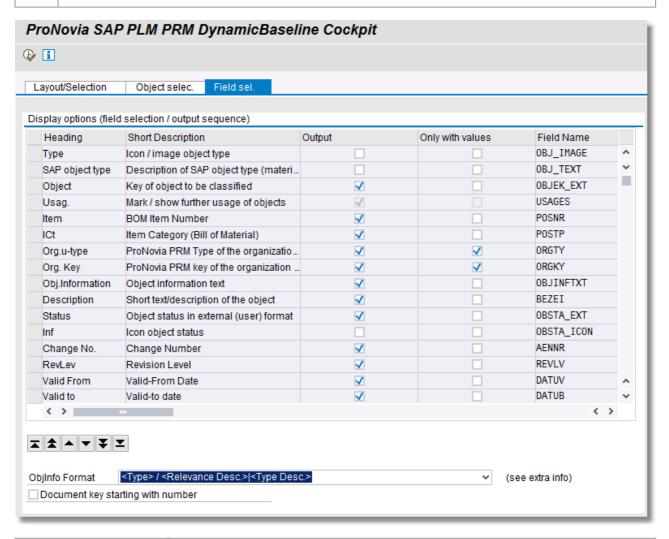


Field	Function	unction								
Show sub position	If existi	existing, sub positions will be shown on a separate line.								
Output documents	1	documents exist, they will be output. A more detailed document selection is e with the options below.								
Output object data package	PRM d	ata packages which are handled as documents will be output.								
Load data package types	Docum	ent output only for selected PRM data package types.								
Plant / client	Output	of PRM documents only to selected plants.								
	<b>①</b>	This option is not used for material BOM explosion.								
		For client specific documents enter the value "=" (=empty).								
		If the selection «Plant / Client» should be made according to the BOM selection, enter "=S" as selection value.								
		This option is also valid for data package objects.								
Sales Organization	Output of PRM documents only for selected sales organizations.									
	<b>①</b>	This option is also valid for data package objects.								
Distribution Channel	Output	of PRM documents only for selected distribution channels.								
	<b>①</b>	This option is also valid for data package objects.								
Object types in data packages	Output	Output of documents only for selected PRM object types.								
paonages	<b>①</b>	If activated, the data package objects will only be shown if an mate object exists in the data package.								
Object relevance in DP	Output	of documents only for selected PRM objects relevancies.								
	<b>①</b>	If activated, the data package objects will only be shown if an matching object exists in the data package.								
Documents with Orig Appl.	Output	Output of documents only for selected original applications.								
Documents with language	Output of documents to PRM documents only for selected PRM languages.									
	If activated, the data package objects will only be shown if a object exists in the data package.									
		Use the value "=" for selection of documents without language assigned (=none).								

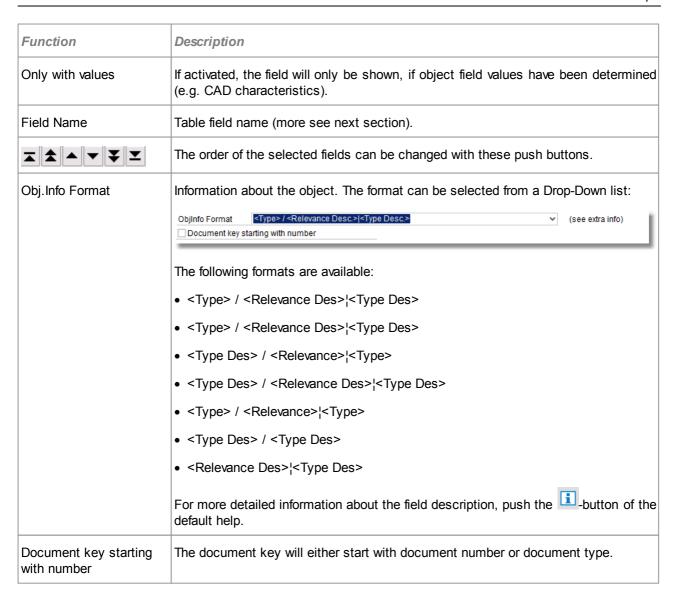
### 2.5 Tab "Field Selection"

In this tab the fields to output and the field order within the output is specified.





Function	Description
Heading	Field description
Short Description	Short explanation of the field (more see next section).
Output	If activated, the field will be shown in the output.



### 2.5.1 Explanations



Not all fields are listed. Only PBL specific fields and fields specially treated in PBL are listed.

Field	Explanation / Example
Altitm	Indicator of an alternative item.
ALPOS	
Asm	Indicates that an assembly (BOM) to a material is available.
STLKZ	
Description	Object description in login language.
BEZEI	
Valid from date	Valid from data for object.
DATUV	

Valid to date  Valid to date  Valid to date for object.  DATUB  Inf  Status icon for object.  OBSTA_ICON  Int. Obj.key  OBJEK  Int.  Obj.Status  OBSTA_INT  Relevant for output of language independent document status.										
DATUB  Inf  OBSTA_ICON  Int. Obj.key  OBJEK  Int.  Obj.Status  Internal object status (language independent).  Obj.Status										
Inf OBSTA_ICON Int. Obj.key OBJEK Int. Obj.Status Internal object status (language independent).  Obj.Status  Obj.Status										
OBSTA_ICON  Int. Obj.key OBJEK  Int. Obj.Status  Internal SAP object key for object, according to object table.  Int. Obj.Status										
Int. Obj.key OBJEK Int. Obj.Status Internal SAP object key for object, according to object table.  Int. Obj.Status Internal object status (language independent).										
OBJEK  Int. Obj. Status  Internal object status (language independent).  Obj. Status										
Int. Obj. Status  Internal object status (language independent).  Obj. Status										
Obj. Status										
Polomet for output of language independent decument status										
Component Calculates component quantity:										
Qty.(CUN)  Based on the component quantity and the input quantity.										
MNGKO E.g.: Component quantity (CU) 0,500 * input quantity 10 = 5'000	E.g.: Component quantity (CU) 0,500 * input quantity 10 = 5'000									
Quantity / Calculated component quantity and unit shown in text format.										
Unit (UN) Example: 5'000 KG	Example: 5'000 KG									
MNGTXT										
Obj.Informatio Show information about the object, see above.	Show information about the object, see above.									
OBJINFTXT										
Status Object status, if available in external format and in the login language.	Object status, if available in external format and in the login language.									
OBSTA_EXT										
Object key, e.g. material number, document key	Object key, e.g. material number, document key									
OBJEK_EXT	Document key will either start with document number or document type.									
Object name Object name										
OBJ_TXT										
Object type Object type:										
OBJTY • Object type										
Daten package type	Daten package type									
Configuration type										
Org.utype Type of organization unit of BOM.										
ORGTY										
Org.Key Key for organization unit.										

Explanation / Example
Indicates that document info record of originals exists.
Show level of complete structure (all objects) numerically.
E.g.: 0, 1, 2, 3
Level indicated as text (with dots) within structure (all objects).
Example: 0,1,2,3
Show level of exploded BOM items numerically.
E.g.: 0, 1, 2, 3
Level of BOM items indicated as text (with dots) within exploded BOM.
Example: 0,1,2,3
SAP database table name for object to be shown.
Icon / image for object type (material / data package / document / validity / sub position etc.).
Mark / show further usage of objects.
Line counter for output.

# **3 Output Processors**

The output processor defines how data, which is read according to the selection, will be displayed. The field selection defines the columns to be shown.

#### In general two main types are available:

- Output processors, which will display the evaluated data on a screen.
- Output processors, which will export the evaluated data to a file.
  - **①**

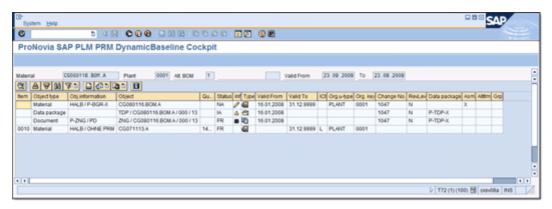
Format and processing can be defined as needed for each output processor in the customizing.

# 3.1 Screen Output

These output processors will display the evaluated data on a screen.

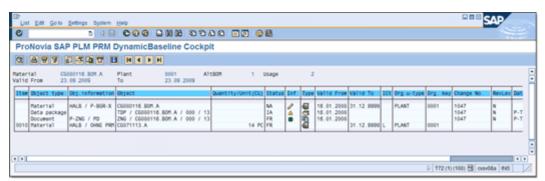
#### ■ GUI: ALV Processor

The output is created using the SAP ALV (ABAP List Viewer).



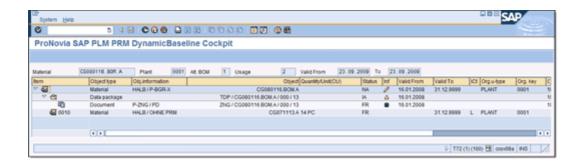
#### ■ GUI: PBL List Processor

The output is created as a default ABAP List.



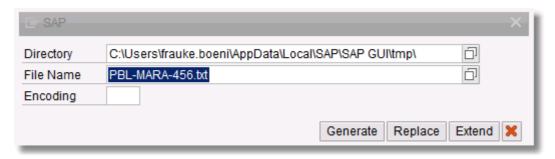
#### ■ GUI: PBL Tree Processor

The output is created with a column tree.



# 3.2 File Output

These output processors will export the evaluated data into a file. File name and storage location must be defined.



### ■ File: PBL PDF processor

Data output to a PDF file, the layout is defined by the used SmartForm or SAPscript form.



### **■** File: PBL Plain Data File

Data output to a text file with fix columns. Separation of columns with symbol "|". The columns will not be named.

Material  369   Velo Mann & Frau (150%)   Halbfabrikat / ASM-PR   SL
Dokument
Dokument -   FRT - / -369-2000 - / -DE - / -00   Velo - Mann -& - Frau - (150%)   Normalarbeitsplan - / -FSO   XL
Dokument -  FwI - / 10000000097 - / DE - / 00 Allgemeine Montageanweisung  Arbeitsanweisung - / FTM  FG
Dokument -  QII -/-369-2000 -/-DE -/-00  Velo Mann & Frau (150%)   Prüfanweisung -/-QSO  XL
Material     370 · · · · ·   Baugruppe Hinterrad · · · · ·   Halbfabrikat / ASM-ME · · ·     SL · · ·
Dokument -   FFB - / - 370-2000 - / - DE - / - 00   Baugruppe - Minterrad   Fertigungs - Stückliste - / - FSO   XL
Dokument -   FRT - / - 370-2000 - / - DE - / - 00   Baugruppe - Minterrad   Normalarbeitsplan - / - FSO   XL
Dokument -  FWI -/ :10000000097 -/ :DE -/ :00 Allgemeine Montageanweisung  Arbeitsanweisung -/ :FTM  FG
Dokument    QII / 370-2000 / DE / 00   Baugruppe Hinterrad   Prüfanweisung / QSO   XL
Material

### **■ File: PBL Simple Text File Grid**

Data output to a text file. Separation of columns and lines with a "text grid". Columns titles are hidden.

Description	Туре	Object	Asm	Item	Level	Component	quantity	Comp.	χτy (cun)	lqty.	IIC	tlobj	informat	ion	Status	icon	Status
Bike Men & Woman (150%)	@A6@	369	×	1	0					İ		Sen	ifinished	Product	0.588		SL
	0100			1	.1					1		1					
Rear Wheel Assembly	@A6@	370	X	0001	1.1	1.000		1.000		1 ST	ļ.	Sem	ifinished	Product	0.560		SL
1	0100				2					i		į					i
Tire	@A6@	372		0005	2	1.000		1.000		1 ST	L	Tra	ding Good	5	0580		5L

### **■ File: PBL Simple Text File Group**

Data output to a text file. Objects are listed in groups per material. Separation of columns and lines with a "text grid". Columns names will be indicated.

Description	Type Obj	ect   Asm	Item	Level	Component quantity	Comp. Qty (CUn)	Qty.	ICt	Obj.information	Status icon
Bike Men & Woman (150%)	8A68 369 81UB	×		0					Semifinished Product	0.580
Rear wheel Assembly	0A60 370 01u0	×	0001	.1 2	1.000	1.000	1 ST	L	Semifinished Product	Ø58Ø
Tire	@A6@ 372 @1UB			3	1.000	1.000	1 ST	L	Trading Goods	0580
Tube	0A60 373 01U0			3	1.000	1.000	1 ST	L	Trading Goods	Ø58Ø
Freewheel	0A60 375 01U0	×		3	1.000	1.000	1 ST	L	Semifinished Product	Ø58Ø

### **■ File: PBL Simple Text File Header**

Data output to a text file. Separation of columns with symbol "|". The columns titles are indicated.

Description	Type   Object	Asm	Item L	evel	Component quantity	y Comp. Qty (Cun)	Qty	<i>/</i> -	ICT	Obj.information	Status icon	Status
Sike Men & Woman (150%)	0A60 369  01u0	x	0	,		1	1			Semifinished Product	Ø58Ø	SL
Rear Wheel Assembly	@A60 370	x	0001	î,	1.000	1.000	1 5	T.	L	Semifinished Product	0.580	SL
Tire	01U8 0A60 372		0005	.ź.	1.000	1.000	1 5	Ŧ	L	Trading Goods	0.588	SL
Tube	01U0 0A60 373		0008	.23	1.000	1.000	1 5	т	L	Trading Goods	@S8@	SL
Freewheel	01U0 0A60 375	x	0010	3	1.000	1.000	1 5	т	L.	Semifinished Product	Ø588	SL
Gear 20 cog	01U0 0A60 376	x	0020	3	1.000	1.000	1 5	T T	L	Semifinished Product	0580	SL.

### **■** File: PBL Tab Delimited File

Data output to a text file. Separation of columns with with "TAB". The columns titles are indicated.

	iption Men & Woman	Type (150%)	Object @A6@	Asm 369	Item X	Leve1	Componer 0	nt quant	ity	Comp. Qt	y (CUn)	Qty. Semifin	ICt ished #
Rear	Wheel Assem	bly	@A6@	370	X2	0001	.1	1.000	1.000	1 ST	L	Semifin	ished (
Tire		372		0005	2	1.000	1.000	1 ST	L	Trading	Goods	@58@	SL
Tube		373		8000	2	1.000	1.000	1 ST	L	Trading	Goods	@58@	SL
Freew		@A6@	375	×	0010	2	1.000	1.000	1 ST	L	Semifin	ished Pr	oduct

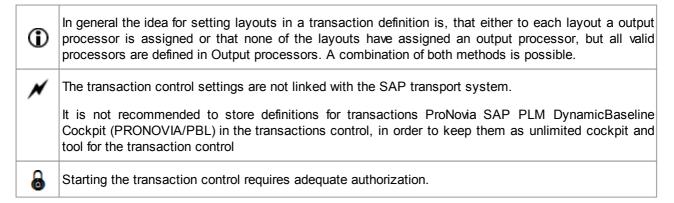
### **■** File: SEAL Plot Order

Creates a SEAL DVSREPRO plot order for all documents/originals which are found in this structure. Details depend on the customizing of the plot order.

# 4 Client Specific Transactions

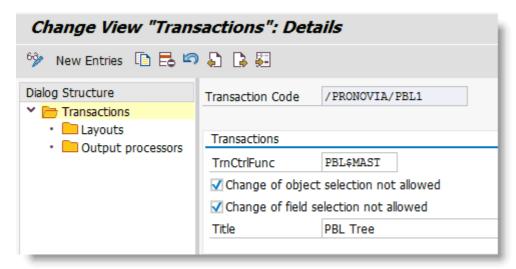
#### **Start Transaction Control**

In order to define client specific ProNovia SAP PLM DynamicBaseline transactions, the transaction control must be started. Use menu  $Settings \rightarrow Define \ Transactions$  within a ProNovia SAP PLM DynamicBaseline transaction (e.g. /PRONOVIA/PBL).



### 4.1 Transactions

Definition of client specific ProNovia SAP PLM PRM DynamicBaseline transactions, which can then be used by the user.

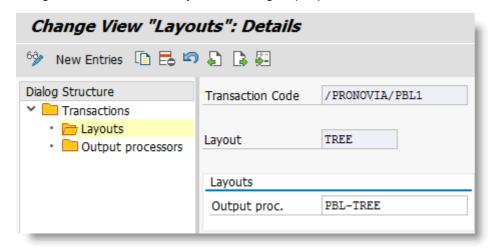


Field	Description
Transaction Code	Use delivered transactions /PRONOVIA/PBL1 to /PRONOVIA/PBL19. Optional, copies of /PRONOVIA/PBLn transactions to client specific transactions can be used, too.
TrnCtrlFunc	Transaction Controller (according customizing currently always PBL\$MAST).
Title	Transaction title. Also used by some of the output processors (actual by all screen processors). Without input the text ProNovia SAP PLM PRM DynamicBaseline and the installed product version will be shown.
Change of object selection not allowed.	If activated, no changes on tab "Object selection" are allowed.

Field	Description
Change of field selection not allowed.	If activated, no changes on tab "Field / Selection" are allowed.

# 4.2 Layouts

Assignment of one or more layouts including output processors to a transaction.



Field	Descrip	Description				
Layout	Selecta be sele	able layouts for these transactions. Without input all possible layouts can				
	<b>①</b>	Layouts must first be generated before they can be assigned. Only system layouts can be assigned.  Multiple layouts can be assigned.				
Output processor	this lay	utput processor is entered, only this output processor will be available for out. Therefore no selection of an output processor will be available for this ction, and settings under option "output processors" will have no influence.				
	<b>①</b>	The output processor assigned must not be in the list of Output Processors.  Even if marked as hidden in customizing, a processor can be used here.				

# 4.3 Output Processors

Assignment of possible output processors to the transaction.

